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| Question of EServices |
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| **1/26/2016** |

**修订记录**

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| --- | --- | --- |
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# Introduction

## Purpose

Record issues.

## Background Purpose Introduction

Facilitate cooperation

# Content

## AccountingTicket Entity

1. Is AccountingTicket entity has SanjelCompany and BusinessUnit property. If it does not have,   How can I  assign   context["BUSINESS\_UNIT\_PROFILE"] value.

**Answer:**

Both of these properties must have value, because the Accounting Ticket is generated from Service Ticket. The values are copied from them.

1. Is AccountingTicekt entity  have  CommonSection    property?

**Answer:**

No, comment section is just a container for eService.  We already define the sections we need in AccountingTicket entity, such like UploadDocumentSections, ContactSections.SalesPersonSections, etc.

## Approve

1. Approve button will trigger ticket validation ,how the ticket passes validation?( what circumstances update status=approved)

**Answer:**

目前只留个接口就行，需要跳出一个确认框,:

Approve 的验证主要是对实体数据完成性的验证，具体哪些需要验证，我们会从用户那里获得需求。现在最主要是把流程搭起来，验证方法可以是空的，只返回一个true,然后跳出确认框，信息为“Accounting Ticket has passed validation, are you sure to approve it?”，如果选yes，更新状态为Approved,如果No,保持状态为InReview。然后再做返回false的逻辑，跳出一个确认框，信息为“Accounting Ticket hasn't passed validation, following information needs to be filled ”，只有一个“OK"按钮。

1. how to use these status?

Ø  AwaitingApproval

Ø  Approving

Ø  Approved

From my understanding, Draw a business process, [https://metashare.ca:9880/EServiceClientSolutionTool/branches/Architecture/Requirements/Accounts Receivable Tool/AccountsReceivable Requirements.vsd](https://metashare.ca:9880/EServiceClientSolutionTool/branches/Architecture/Requirements/Accounts%20Receivable%20Tool/AccountsReceivable%20Requirements.vsd)

Could you please check it ?

**Answer:**

I have updated the requirement document by adding a review process. Please update other process according to my process diagram.

1. Is Mainfrom's [Arrpoval] as same to update page's [Approval ] ?

**Answer:**

Yes. In mainform, when you click "Approve" button, it won't open the  ticket, but will run the validation and confirmation window to get ticket approved.

## View

When view ticket, Is control setting disable or without save button ?

**Answer:**

View状态下，不用去管控件的状态，把Save和Approve按钮disable掉就可以了。能改不能存。

## Update

1. Updatestep-6;UIMock and  SanjelContactInfoControl   order is not the same,Should wo Modify display order of  UIMOCK?   or  a new control need to be built?

**Answer:**

可以用SanjelContactInfoControl这个控件，但需要扩展，把新的控件加进去，一个是Field Manager， 还有一个是Accounts Receivable。任何一个子控件都可以被disable掉现在不用太关心顺序，往后加就可以.

List View: Which entity is Jobnumber belong to?   Is it AccountingTicket. ServiceTicketNumber?

**Answer:**

JobNumber is same as ServicetTicketNumber.

1. Which entity is ClientCompany belong to?    Is it AccountingTicket. CompanyInformation. ClientCompany?

**Answer:**

Yes.

1. List View: which jobdate format is right? MM/DD/YYYY or MM/DD/YYYY HH:mm:ss.

**Answer:**

MM/DD/YYYY.

1. Update-Step1,Is it readonly? Is it ARApprovedDateTime  generated by system or manual

**Answer:**

MM/DD/YYYY只有少数的控件是可以修改的，控件读写控制部分可以放到最后做，要等到发布测试版本后，根据用户反馈做。

ARApprovalDateTime是由系统自动生成的，在按“Approve”按钮时，通过验证并改变状态时候生成的当前系统时间.

1. About step 2 JobData datatime

 When I Remove "Job Date" in Step 2,The page show as

 I  mean  Can I make JobDateTime  readonly,It value the same as JobDate in step 1

**Answer:**

Yes, you can leave it there readonly for now.

1. Update-Step4  : Price items or Line Items? Progarm  is ***Line items***

**Answer:**

***Leave this part as is, we are working on the control. The control will give right names.***

1. Could you please confirm the UI of Search and Update (Bottom button unfinished). Let me know if you have any questions.

**Answer:**

Search form see comments below

Update Form tree view: Header title in tree view nodes should be "Header" only

Otherwise is good. Just adjust the spaces to be nice if there is new controls added.

1. Update,[Save] :Is just save the entity? Is it neetd to do  entity verification ?

**Answer:**

Save just needs on field level validation and save. Not status change.

## Preview

1. Is preview content display . pdf file？

**Answer:**

Yes, We have a pdf printing service project in the solution, currently it is used to print price book. We use same library to build AccoutingTicket Preview.

1. Is there preview content in Template ?

**Answer**:

Preview content is from Accouting Ticket data. We don't have the template yet. I think this part should wait until you are back after Chinese New Year.

1. Is there a relationship between the preview and status? In any case，can be previewed?

**Answer**:

No, preview can be at any time.

## Search

1. Where  are **DateRange**and **customized** of search criteria from  ?

**Answer**:

These are conditions of search with are passed to AccountingTicketService search functions.

 We don't need Truck Unit and Service Report Type for now, disable them, we may reuse the control later for other conditions.